

Educational Tax Workshops for Graduate Students and Postdocs

Dr. Emily Roberts offers educational workshops that alleviate one of the top financial pain points of graduate students and postdocs who are US citizens or residents: taxes. The workshops include pre-recorded videos, worksheets, and access to live Q&A calls.

How to Complete Your Grad Student Tax Return (and Understand It, Too!) shows funded grad students exactly how to find, calculate, and enter their higher education-related income and expenses into their federal tax returns. [Click here for more details!](#)

Quarterly Estimated Tax for Fellowship Recipients shows grad student, postdoc, and postbac fellows exactly how to calculate and make their federal income tax payments, whether once per quarter or once per year. [Click here for more details!](#)

Reviews from previous workshop participants:

"The slide visuals, relevant examples, pace, and language were effective in addressing common problems/misunderstandings and translating that in an accessible and educational way. Having access to Q+As was equally as useful for better understanding how my situation relates to other grad students' situations and absorbing additional information." - *Anonymous*



Alyssa Phillips
@Plant_Phillips

Just finished the [@PFforPhDs](#) Tax Workshop and it's a lifesaver! Having mixed income sources (GSR and Fellowship) was horribly confusing. I learned how to properly file my taxes as a graduate student and it definitely saved me money. I would HIGHLY recommend it to any grad student

2:25 PM · Apr 25, 2020 · Twitter for iPhone



Elijah Watson
@elijahjwatson

Replying to [@elijahjwatson](#)

I highly recommend the workshop from [@PFforPhDs](#)! I didn't have to do quarterly estimated taxes this year thankfully, but now I'm all ready to go for next year thanks to the excellent videos and excel worksheet.

2:26 PM · May 17, 2021 · Twitter for iPad

These tax workshops have been previously licensed for PhD trainees at **Berkeley, BU, Caltech, Duke, GWU, Harvard, Mayo, Miami, MSU, Stanford, TSRI, Vanderbilt, and WUSTL.**

Dr. Emily Roberts is a personal finance educator specializing in early-career PhDs. Through her business, Personal Finance for PhDs, she equips graduate students, postdocs, and PhDs with Real Jobs to make the most of their money. She gives seminars at universities and for associations; interviews graduate students and PhDs on her podcast; and creates courses and workshops on taxes, investing, and more. Emily holds a PhD in biomedical engineering from Duke University and lives in southern California with her husband and two children.



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For more information, please email emily@PFforPhDs.com