Practical Personal Finance Presentations for Graduate Students and Postdocs

Fifty-five percent of doctoral students are stressed about their personal finances.[1]

Trainees often struggle to understand their pay, manage their spending effectively, calculate their tax due, and decide whether to prioritize their lifestyle, investing, or paying down debt.

They are in need of resources created precisely for them.

Dr. Emily Roberts offers seminars that both **motivate** stipend-receiving graduate students and postdocs to optimize their finances and **equip** them with the knowledge and tools necessary to do so. The 60-90 minute seminars are **specific to trainee audiences**, **tailored** for your institution, and followed by **plenty of time for Q&A**. Available seminars include:

- *The Graduate Student and Postdoc's Guide to Personal Finance*
- *Demystifying Taxes for Graduate Students and Postdocs*
- *Why and How to Passively Invest as a Grad Student or Postdoc*
- *Set Yourself Up for Financial Success in Your PhD Program, Postdoc, or Post-PhD Job*
- *Hack Your Budget [Workshop]*

Reviews from previous hosts:

- "**Emily's talk on graduate student personal finance is thorough, insightful, and a must for all graduate students… [It] is both reassuring and a call to action.**" – *Teresa Dillinger, Graduate Studies, the University of California at Davis*
- **"Emily is uniquely positioned to answer questions specific to graduate students and postdocs, [which] makes a huge difference in helping to translate this knowledge into action for our trainees."** – *Beka Layton, Training Initiatives in Biological and Biomedical Sciences (TIBBS), University of North Carolina at Chapel Hill*
- **"Emily's [talk] was a hit ... By sharing personal experience and communicating financial information clearly, Emily empowers students to take control of an often stress-inducing part of graduate life.**" – *Haley Medved Kendrick, Graduate Student Government, University of Alabama at Birmingham*

Dr. Emily Roberts is a personal finance educator specializing in early-career PhDs. She gives seminars at universities and for associations, interviews PhDs on her podcast (Personal Finance for PhDs), serves as a financial coach, and creates courses and workshops on taxes, investing, and more. Emily holds a PhD in biomedical engineering from Duke University and lives in Seattle, WA with her husband and two children.

Now booking for Spring, Summer, and Fall 2020.

For more information, email emily@PFforPhDs.com or visit PFforPhDs.com.

[1] *Financial Education: Developing High Impact Programs for Graduate and Undergraduate Students* by the Council of Graduate Schools